Announcement Summary

Entity name

GOLDEN CROSS RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 10, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GCRAB	CONVERTIBLE NOTES	13	Other	20/01/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

GOLDEN CROSS RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65063075178

1.3 ASX issuer code

GCR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/11/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GCRAB : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

13

Reason for cessation

Other

Please provide additional details

Conversion rights of Convertible Notes not approved by shareholders at the AGM held on 20 January 2021

Date of cessation

20/1/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCR : ORDINARY FULLY PAID	101,622,227

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCRAB : CONVERTIBLE NOTES	0
GCRAA : OPTION EXPIRING 28-NOV-2017 EX 14C	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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